Iowa Inheritance Tax Schedule B Stocks and Bonds



https://tax.iowa.gov

Estate of_							
Jointly owned property must be disclosed on Schedule E. Dividends which have been declared as of the date of death must also be reported on this schedule for stocks listed herein.							
In the description include identifying name of issuer, instrument or shares, CUSIP number, face amount							
of bonds or number of shares, and par value where needed for identification. List Pay on Death beneficiaries with the corresponding Pay on Death stocks and bonds.							
			Alternate	A1((.	Value at		
Item Number	Description	Unit Value	Valuation Date	Alternate Value	Date of Death		

Total	†	,
T0lal)	D

Enter totals on IA 706, page 2, line 27, Stocks and Bonds.

If more space is needed, include additional sheets.